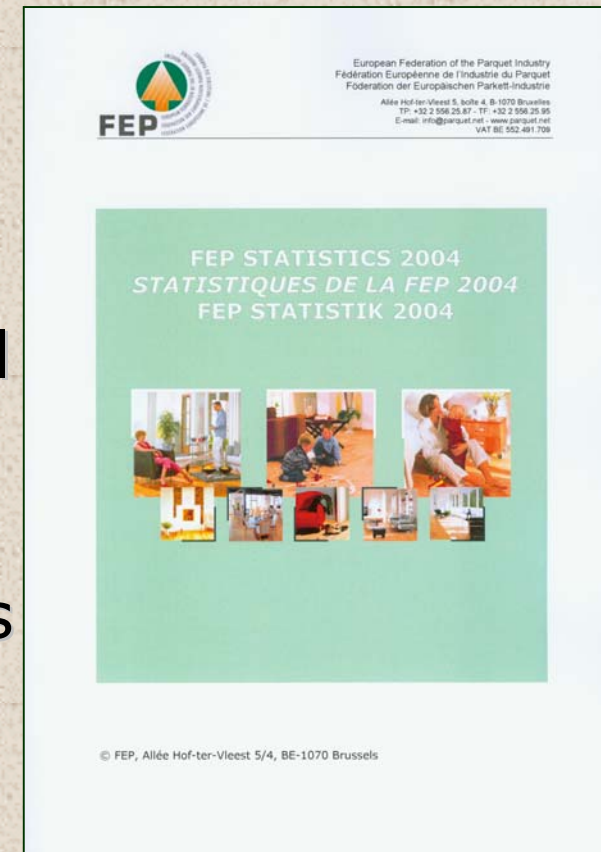




FEP Statistics 2004

Contents

- FEP Summary
- Country reports + detailed statistical data
- FEP survey
- International trade in parquet panels
- The European flooring market
- European construction sector
- European woodworking industry



Statistics 2004

FEP European Federation of the Parquet Industry
FEP Fédération européenne de l'industrie du parquet
FEP Föderation der europäischen Parkett-Industrie

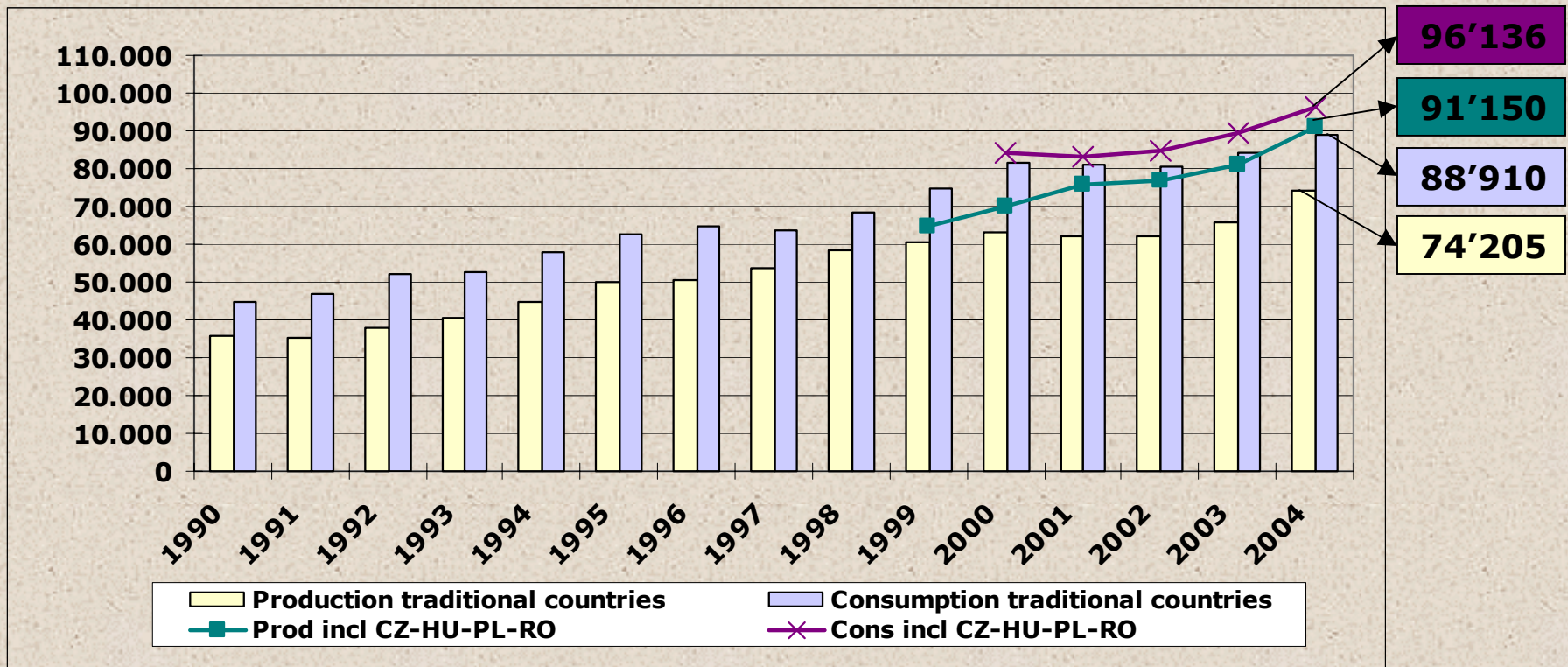


Key figures

- Production 2004
 - “traditional” FEP: 74'205 mio m² (+12.81%)
 - FEP all: 91'150 mio m² (+12.48%)
- Consumption 2004
 - 88'910 mio m² (+5.62%) (“traditional” only)
 - FEP all: 96.136 mio m² (+7.14%)



Parquet production vs. Consumption in 000 m²



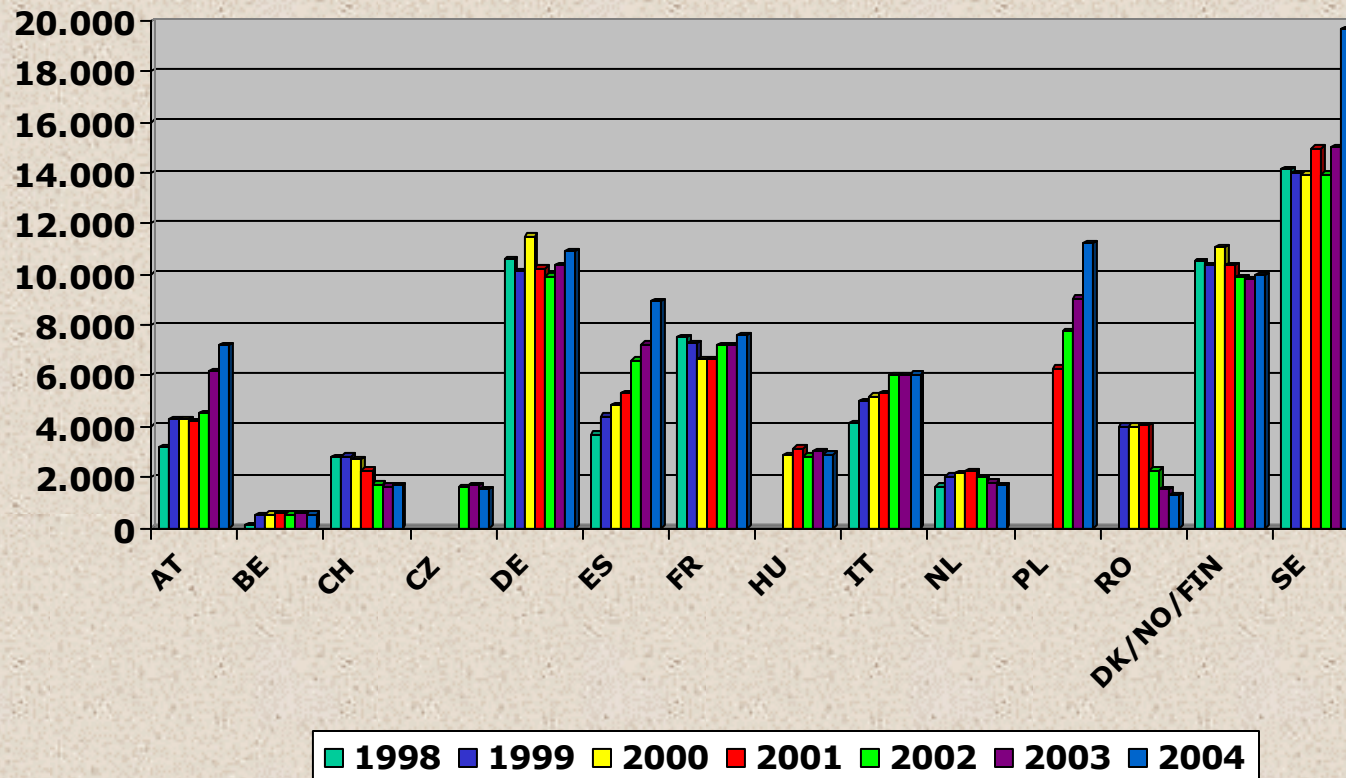
Statistics 2004

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Parquet production 1998-2004

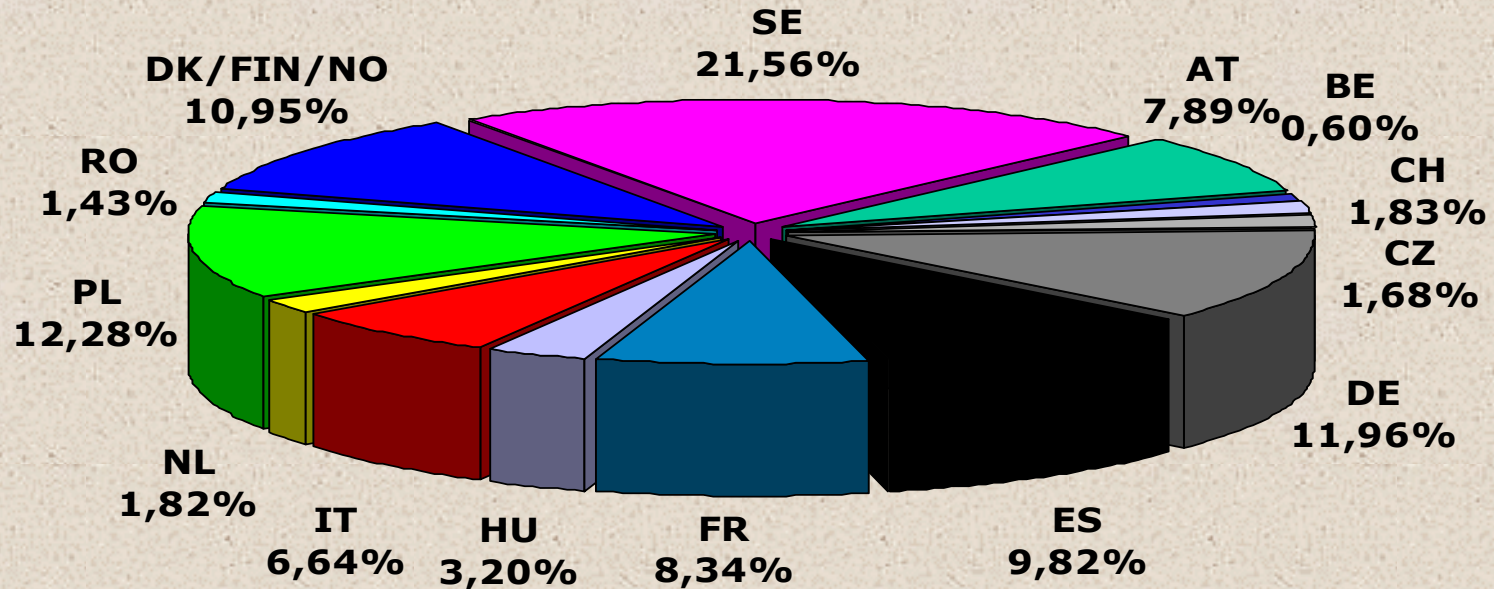
Developments in FEP countries





Parquet production 2004

Relative importance of FEP members



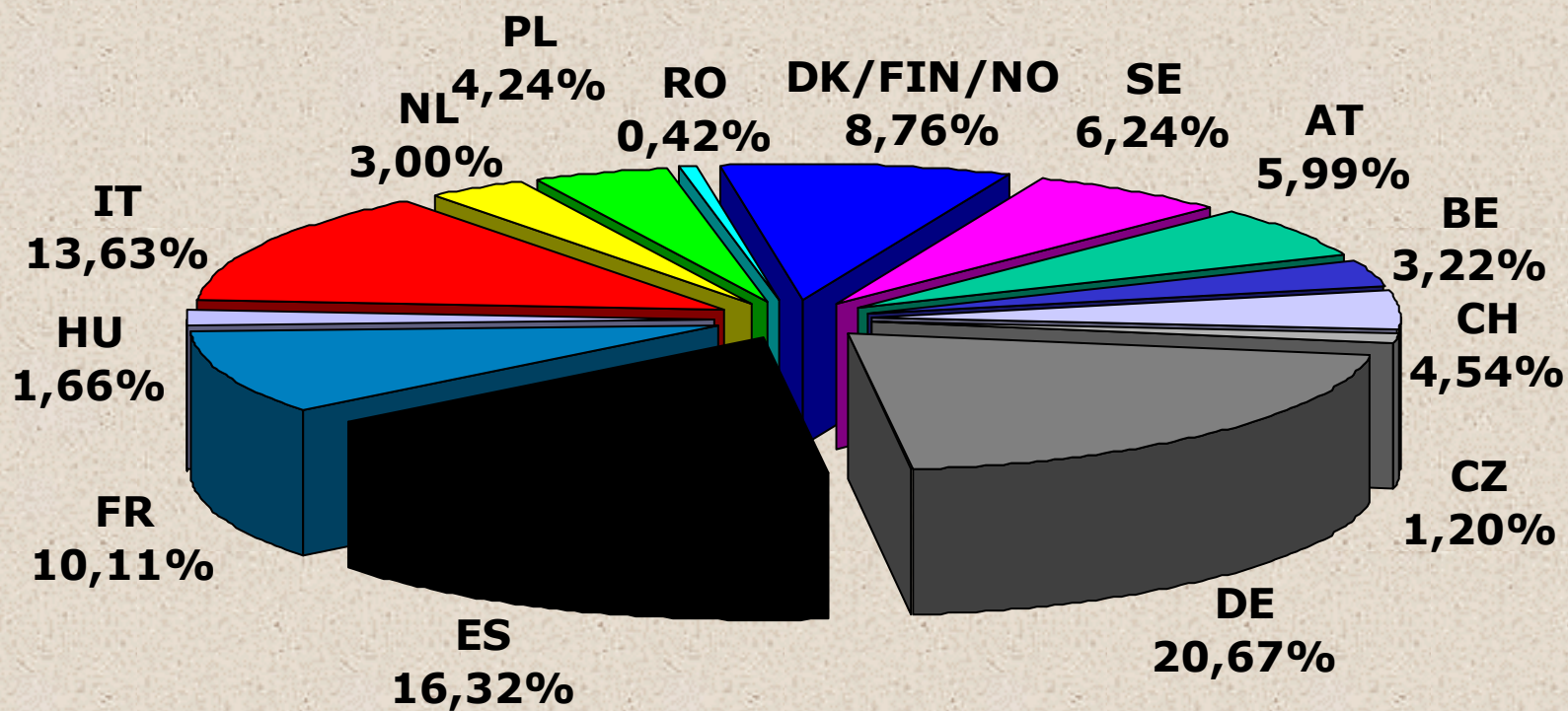
Total production: 91'150 mio m²

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Parquet consumption 2004

Relative importance of FEP members

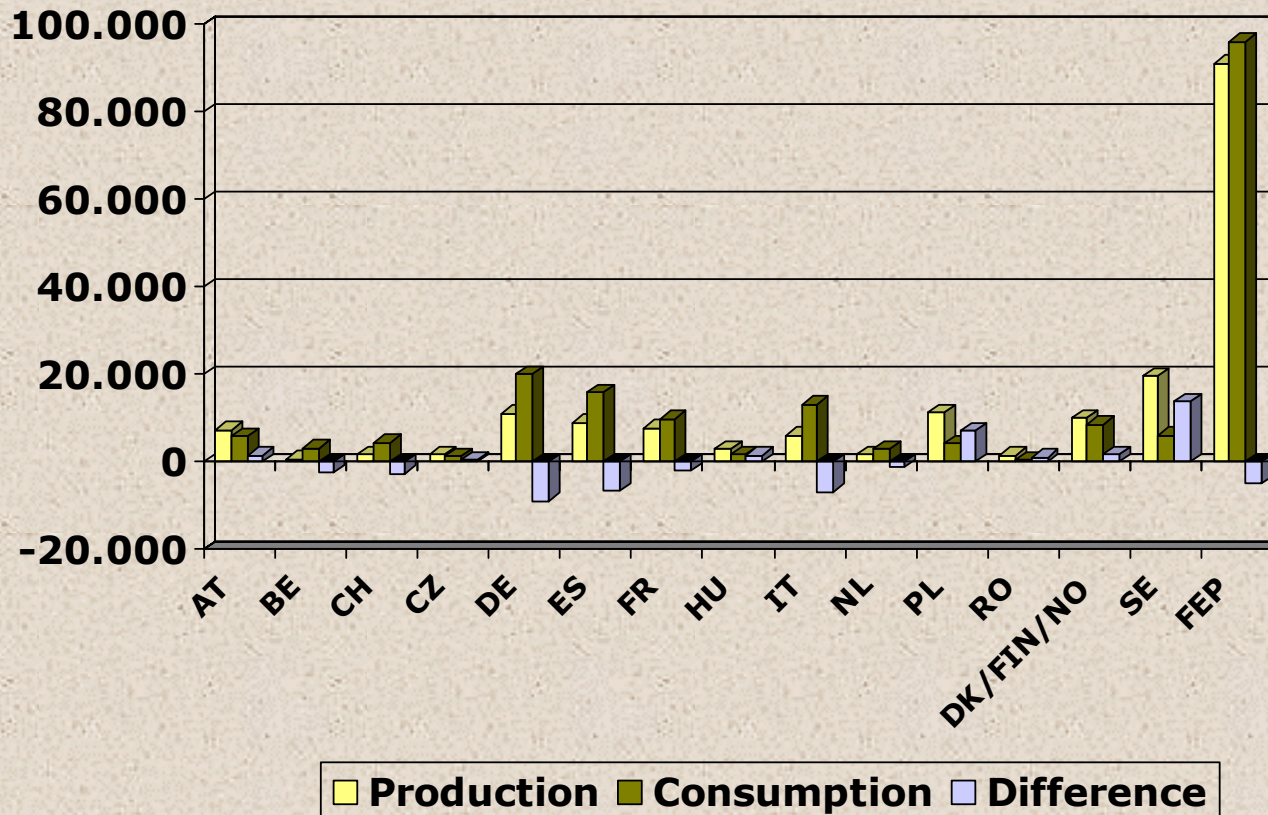


Total consumption: 96'136 mio m²

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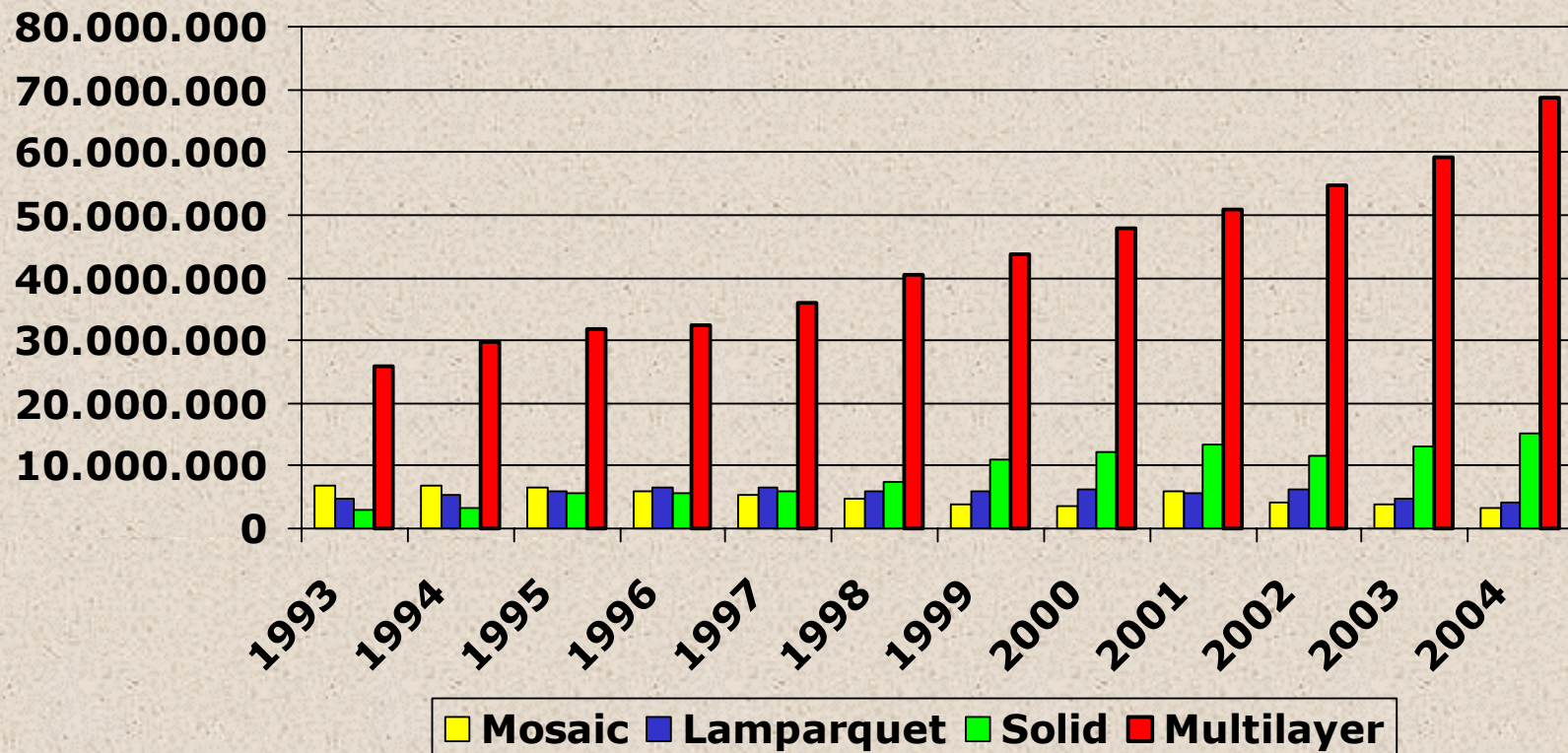


Production vs. Consumption *000 m², 2004*





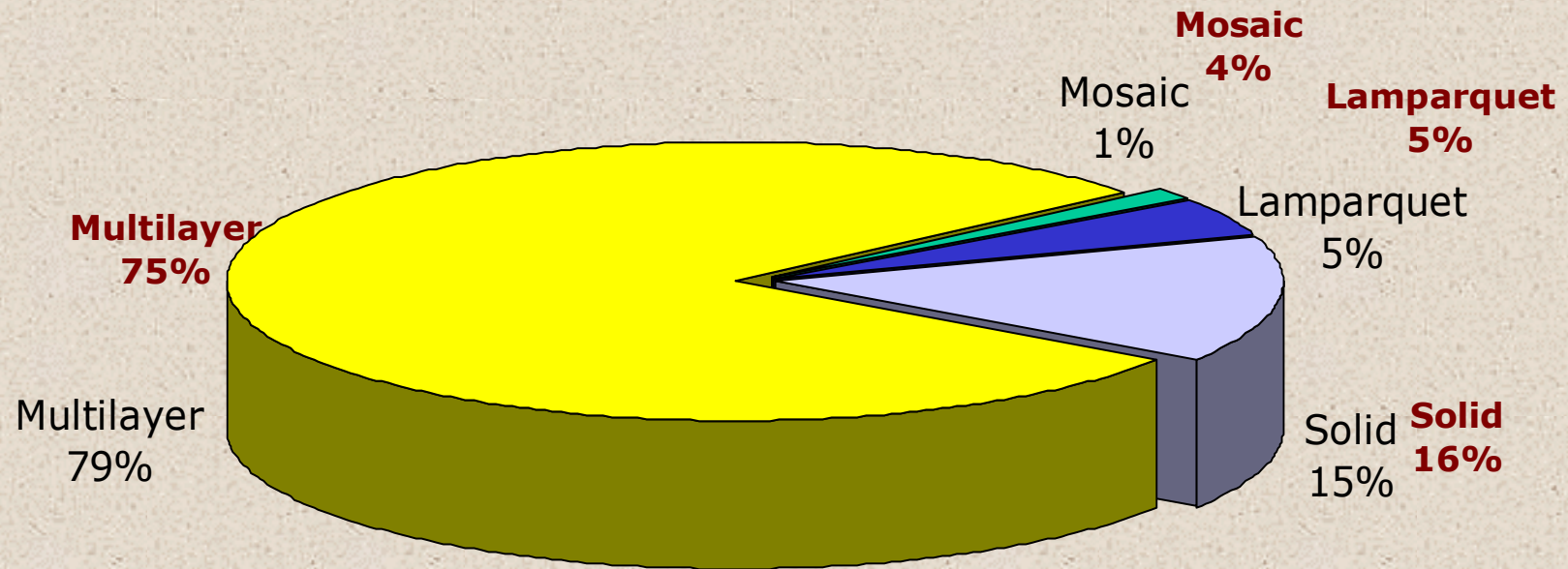
Parquet production/type 1993-2004 in m²





Parquet production 2004 per type ("traditional" FEP)

Parquet production 2004 per type (ALL)

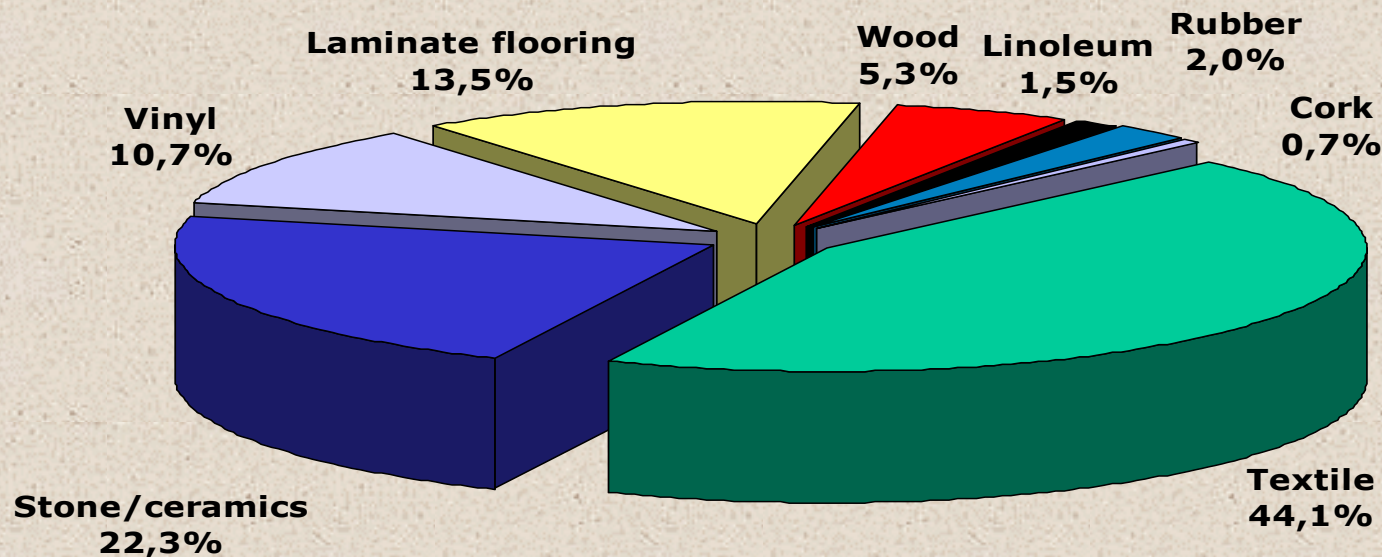


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Flooring products

Market shares 2004 (according to Intercontuft)





Extra-EU imports and exports - 441830

Extra EU imports and exports of parquet panels

